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Notice-cum-addendum to the Scheme Information Document (SID)/Key Information Memorandum (KIM) of ICICI Prudential Interval Fund - Series VII - Annual Interval Plan C (the Scheme)

Investors are requested to note the following changes in the SID and KIM of the Scheme. The tenure of each interval is 368 days from the date of allotment/from the closure of the previous Specified Transaction Period (STP).

Notice is hereby given that the STP of the Scheme falls on March 12, 2018 and March 13, 2018. During this STP the Scheme will be available for fresh purchases/additional purchases/switch-ins/redemptions/switch-outs till the applicable cut off-time and tenure of the interval shall once again commence for another 368 days.

Accordingly, the Intended Portfolio Allocation for the STP from March 12, 2018 to March 13, 2018 is as follows and the same shall apply till the next STP of the Scheme:

Instruments	Credit Rating	A1+	A
CPs		60% - 65%	-
NCDs		-	35% - 40%

The Scheme will not have exposure to derivatives and securitized debt.

The AMC reserves the right to modify the aforesaid asset allocation before commencement of a subsequent Specified Transaction Period (STP). Such modification shall be applicable for investments made during the intervening period between the two STPs.

Aforesaid changes in the intended portfolio allocations and/or in Floors and Ceiling within a range of 5% for any instruments and/or notes thereto, from time to time, shall not be deemed as change in the fundamental attribute for the Scheme in terms of provisions of sub regulation 18(15A) of the Regulations.

Note:

1. The Scheme shall invest in instruments having credit ratings as indicated above or higher.
2. In case instruments/securities as indicated above are not available or taking into account risk - reward analysis of instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) having highest ratings/CBLOs/Reverse Repo and Repo of Government Securities/T-bills. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available.
3. All investment shall be made based on the rating prevalent at the time of investment. In case instruments/securities are rated by more than one rating agency, the most conservative rating would be considered. In case of downgrades of a particular instrument, the Fund Manager shall rebalance the portfolio on a best effort basis within 30 days, provided such a rebalancing is possible on risk reward analysis.
4. The Scheme would not invest in unrated securities (except CBLOs/Reverse Repo and Repo of Government Securities/Government Securities/T-Bills) and derivatives.
5. Before and after STP of the Scheme, there may be higher allocation towards cash and cash equivalent.
6. In the event of any deviations from the floor and ceiling of credit ratings specified for any instrument, the same shall be rebalanced within 30 days from the date of such deviation.
7. Securities with rating A shall include A+ and A-.
8. Further, the allocation may vary during the tenure of the Scheme. Some of the instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. Such deviations may exist till the time suitable NCDs/CPs of desired credit quality are not available and in case of such deviations, the Scheme may invest in CDs having highest rating/CBLOs/T-Bills/Reverse Repo and Repo in Government Securities.

There would not be any variation from the intended portfolio allocation as stated above on the final allocation, except as specified in point nos. 1, 2, 3, 5, 6 and 8.

In the event of any deviation from the asset allocation stated above, the Fund Manager shall rebalance the portfolio within 30 days from the date of such deviation except in case where the deviation is on account of the conditions stated in point nos. 1, 2, 3 and 8 above.

The SID and KIM of the said Scheme shall inter alia stand modified across various sections, wherever applicable.

All the other provisions of the SID/KIM/Addenda except as specifically modified herein above remain unchanged.

This Notice-cum-addendum forms an integral part of the SID/KIM/Addenda, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai

Sd/-

Date : February 26, 2018

Authorised Signatory

No. 021/02/2018

CALL MTNL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicipruamc.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.